


Custom Record Label

You can create custom record labels to ensure you are selecting the correct participant. This adds an additional level of validation to ensure you are selecting the required record.

You can active it by selecting **Additional customizations** on the **Project Setup** page.



Optional

I'm done!

Enable optional modules and customizations

Enable	⊖ Repeatable instruments and events ?
Enable	⊖ Auto-numbering for records ?
Enable	⊖ Scheduling module (longitudinal only) ?
Enable	⊖ Randomization module ?
Enable	⊖ Designate an email field to use for invitations to survey participants ?

Additional customizations

Please note: the brackets represent a variable from within the data collection instrument.

Make additional customizations to your project

You may use the options below to make customizations to the project. When done, click Save to save your changes.

Set a custom record label

You may append other data and/or static text to any record name (e.g., Study ID) as the record is displayed on your data collection instruments, such as inside the drop-down lists when choosing a record and at the top of the page after being selected. Simply provide the text you wish to display below, and place any variable names inside square brackets [], after which the data collected for those variables for that record will replace the variable in the text. **NOTE:** Since multiple events are defined for this project (i.e. it is longitudinal), the data will only be pulled from the first Event of the currently selected Arm.

Custom record label:

Example: if ([last_name], [first_name]) where entered, then for record '102' it would display '102 (Doe, Jon)'.